

YOU ARE A SEASONED PLAYER

You're at the top of your game! Shouldn't Your Financial Plan Be Too?

Your Career as an NFL Athlete is an exclusive and elite experience that brings opportunity and responsibility along with it. Any financial professional you work with must understand the special circumstances you face for managing, keeping, and investing your money.

PLAY TODAY, PLAN FOR TOMORROW

According to the NFLPA, the average NFL player's career lasts 3.3 years. We recommend steering clear of wasteful spending and working toward wealth preservation while your paycheck is steady. Professional athletes often require specific tax and estate planning strategies that help provide for their families now and in the future. We help you identify financial problems you may not know you have.

As independent wealth managers, we are committed to acting in your best interests, and customize our financial planning and wealth management services to your exact needs. Your job is to be a experienced on the field. Our job is to be a experienced in your financial matters.

Securities and advisory services offered through LPL Financial, a registered investment advisor, member FINRA/SIPC.

WE'RE ON YOUR TEAM

We work alongside your professional team (agent, attorney, coach) to assist you with strategies that seek to help protect and grow your assets while you're in peak performance mode. The decisions you make at the height of your earning power can impact the lifestyle you lead once you're off the field.

YOUR GOALS FOR TODAY, ARE YOUR SCORES FOR TOMORROW

Kevin Garrett provides comprehensive financial planning and wealth management services that include:

- **Management of income**
- **Estate planning**
- **Wealth-transfer strategies**
- **Retirement income**
- **Debt management**
- **Major Purchasing Advice (purchases of homes, autos, and home improvement projects)**
- **Benefit advising (401(k), health insurance, life insurance, etc.)**
- **Estate planning**

**We provide *DEFENSE* in planning your financial future
and keep you focused on the game!**

**To learn more about what is available for you with
specialized personal service contact us today.**

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